

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AD1 Celebration Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 87-3783363

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1955 Harrison Street, Ste 200

Number Street

Number Street

P.O. Box

Hollywood FL 33020

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

Broward County

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

Debtor	AD1 Celebration Holdings, LLC	Case number (if known)	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		
7. Describe debtor's business	<p>A. <i>Check one:</i></p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above		
<p>B. <i>Check all that apply:</i></p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))			
<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .</p> <p style="margin-left: 40px;">5511 _ _ _</p>			
8. Under which chapter of the Bankruptcy Code is the debtor filing? <p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<p><i>Check one:</i></p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. <i>Check all that apply:</i>		
<div style="margin-left: 40px;"> <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). </div> <div style="margin-left: 40px;"> <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). </div> <div style="margin-left: 40px;"> <input type="checkbox"/> A plan is being filed with this petition. </div> <div style="margin-left: 40px;"> <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). </div> <div style="margin-left: 40px;"> <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. </div> <div style="margin-left: 40px;"> <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. </div>			
<input type="checkbox"/> Chapter 12			

Debtor AD1 Celebration Holdings, LLC Case number (if known) _____
 Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Rider 1 Relationship Affiliates

District District of Delaware When 1/22/2023

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor AD1 Celebration Holdings, LLC
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/22/2023
MM / DD / YYYY

 /s/ Alex Fridzon


Signature of authorized representative of debtor

Title Responsible Fiduciary

Alex Fridzon

Printed name

Debtor	AD1 Celebration Holdings, LLC	Case number (if known)	
	Name		

18. Signature of attorney	 /s/ Ian J. Bambrick	Date	1/22/2023
	Signature of attorney for debtor	MM	/ DD / YYYY
	Ian J. Bambrick		
	Printed name		
	Faegre Drinker Biddle & Reath LLP		
	Firm name		
	222 Delaware Avenue, Suite 1410		
	Number Street	DE	19801
	Wilmington	State	ZIP Code
	City		
	(302) 467-4200		ian.bambrick@faegredrinker.com
	Contact phone		Email address
	5455	DE	
	Bar number	State	

RIDER 1

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a voluntary petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532. The Debtors will move for joint administration of their cases for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure under the case number assigned to the chapter 11 case of AD1 Urban Palm Bay, LLC.

- AD1 Celebration Holdings, LLC
- AD1 Celebration Hotels, LLC
- AD1 Daytona Holdings, LLC
- AD1 Daytona Hotels, LLC
- AD1 LBV Hotels, LLC
- AD1 LBV1, LLC
- AD1 Palm Beach Airport Hotels, LLC
- AD1 PB Airport Hotels, LLC
- AD1 SW Property Holdings, LLC
- AD1 Urban Palm Bay, LLC
- AD1 Urban Palm Bay Place, LLC
- AD1 Urban Strategy Palm Bay, LLC
- AD1 Urban SW, LLC

AD1 CELEBRATION HOLDINGS, LLC

**RESOLUTIONS ADOPTED BY WRITTEN CONSENT OF
THE MANAGER OF AD1 CELEBRATION HOLDINGS, LLC AND
REQUISITE MEMBERSHIP INTEREST HOLDERS**

January 20, 2023

The undersigned, being the manager (the “**Manager**”) and the requisite number of membership interest holders (the “**Holders**”), of AD1 CELEBRATION HOLDINGS, LLC, a Florida limited liability company (the “**Company**”), hereby consent to the adoption of the following resolutions and taking the actions contemplated thereby, which resolutions shall be deemed to be adopted as of the date first written above with the same force and effect as if such resolutions were approved and adopted at a duly constituted meeting.

WHEREAS the Company has determined that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in any appropriate jurisdiction.

NOW, THEREFORE, BE IT RESOLVED, that the Company be, and hereby is, authorized and empowered to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code (such voluntary petitions, and the voluntary petitions to be filed by the Company’s affiliates, collectively, the “**Chapter 11 Cases**”) in a court of proper jurisdiction (the “**Bankruptcy Court**”); and

RESOLVED FURTHER that, effective as of the date of execution of these resolutions, the position of Responsible Fiduciary is created for the Company, and Alex Fridzon shall be and hereby is appointed as the Company’s Responsible Fiduciary, the Responsible Fiduciary serving as the sole officer of the Company on all aspects of the Chapter 11 Cases, and in its sole discretion, among other actions that would be customary for one serving in the capacity of Responsible Fiduciary. In particular, the Responsible Fiduciary is authorized to (a) manage the process that will result in a filing in the Bankruptcy Court, (b) conduct and oversee bankruptcy preparation and filing activities; including choosing an appropriate filing date, approval of applications, motions, and other pleadings, execution of any relevant documents, and reviewing the petition and any necessary first-day affidavit, (c) attend and appear on behalf of the Company at bankruptcy hearings and 341 meetings of creditors and related ancillary bankruptcy matters, (d) develop, along with restructuring professionals, a restructuring strategy and drive the process of exiting the company from bankruptcy on a timely basis, (e) coordinate activities and assist in communication with outside constituents and advisors, including banks and their advisors, and (f) assist with such other matters as may be needed or requested that fall within the Responsible Fiduciary’s expertise and that are mutually agreeable.

RESOLVED FURTHER that the Responsible Fiduciary is authorized, in its absolute discretion, to direct the filing of a petition under chapter 11 of the Bankruptcy Code, but it is not required to file such petition if, in its sole discretion, seeking such relief is not in the Company’s best interest. Because preparations for a chapter 11 filing are lengthy and time-consuming, this

authorization shall continue for a minimum of one (1) year from the date hereof and shall not be revoked by any transfer, pledge, or assignment of some or all of the membership interests of the Company.

RESOLVED FURTHER that the Responsible Fiduciary is hereby authorized and empowered to do and perform all such acts, and to execute and deliver any and all agreements, contracts, documents, instruments, or certificates on behalf of the Company, relating to the Responsible Fiduciary's duties and such agreements, contracts, documents, instruments, or certificates shall be binding on the Company in accordance with the terms thereof.

RESOLVED FURTHER that the Responsible Fiduciary, and any other person designated and so authorized to act by the Responsible Fiduciary (each such designee being an "**Authorized Person**"), be, and each hereby is, authorized and empowered to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code in the name and on behalf of the Company, in such forms as the Authorized Person executing the same shall approve, his, her, or their execution to be conclusive evidence of the approval thereof by such Authorized Person, and the Manager, and the Holders, and to file or cause the same to be filed in the Bankruptcy Court at such time as such Authorized Person executing the same shall determine.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered to execute, verify and file or cause to be filed on behalf of and in the name of the Company any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, in such forms as the Authorized Person executing the same shall approve, his, her, or their execution to be conclusive evidence of the approval thereof by such Authorized Person, and the Manager, and the Holders, and to take all such other actions deemed by such Authorized Person to be necessary, appropriate, or desirable in connection with the Chapter 11 Cases, with a view to the successful prosecution of the Chapter 11 Cases.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to engage and continue to retain the law firm of Faegre Drinker Biddle & Reath LLP as restructuring and general bankruptcy counsel to the Company to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in the Chapter 11 Cases, and in connection therewith, the Authorized Persons are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed appropriate applications for authority to retain the services of Faegre Drinker Biddle & Reath LLP.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to engage and continue to retain the real estate investment banking firm of RobertDouglas to act as agent and broker related to any refinancing or sale and to provide expert testimony as required on reasonable terms, and in connection therewith, the Authorized Persons are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed appropriate applications for authority to retain the services of RobertDouglas.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company to perform any and all acts as may be necessary or desirable to carry out the purposes of these resolutions and to complete the transactions contemplated in the agreements and instruments referred to in the foregoing resolutions, and to execute, file, and deliver all instruments and other documents as any such officer may deem necessary or desirable to carry out the purposes and intent of the agreements and instruments referred to in the foregoing resolutions; and the execution by any such officer of any such act in connection with the foregoing matters shall conclusively establish such officer's authority therefor from the Company and the approval, ratification, and adoption by the Company of the documents so executed and the actions so taken.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered to take any and all actions necessary or appropriate for the Company to negotiate a refinancing, recapitalization, restructuring, or other reorganization of the Company and, subject to further approval of the Manager and the Holders, to enter into all other documents, agreements or instruments to effectuate the foregoing.

RESOLVED FURTHER that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company to perform any and all acts as may be necessary or desirable to undertake, execute, file, implement, and/or deliver the Chapter 11 Cases and all other instruments and documents contemplated by the foregoing resolutions and to take any and all further action that such Authorized Person may deem necessary or desirable to effectuate any action authorized by these resolutions, and otherwise to carry out the purposes and intent of the foregoing resolutions, and the execution by any such officer of any such documents or the performance by any such Authorized Person of any such act in connection with the foregoing matters shall conclusively establish his or her authority therefore from the Company and the approval and ratification by the Company of the documents so executed and the actions so taken; and it is

RESOLVED FURTHER that all authority conferred by these resolutions shall be deemed retroactive and any and all acts authorized under these resolutions performed prior to the adoption of this resolution are hereby ratified, affirmed and approved; and that, without limitation of the foregoing, all actions heretofore taken for or on behalf of the Company by any Authorized Person in connection with the transactions contemplated by the preceding resolutions be, and hereby are, ratified, adopted and confirmed in all respects.

[Signature page follows.]

IN WITNESS WHEREOF, the undersigned, being the Manager and the Holders, have duly executed this written consent as of the date first written above.

AD1 Portfolio Manager 2, LLC,
a Delaware limited liability company
By: AD 1 Management, Inc.
Its: Director

/s/ Jose Daniel Berman

By: Jose Daniel Berman
Its: President

AD1 Global Hotels, LLC
By: AD 1 Management, Inc.
Its: Manager

/s/ Jose Daniel Berman

By: Jose Daniel Berman
Its: President

AD1 Hotels, LLC
By: AD 1 Management, Inc.
Its: Manager

/s/ Jose Daniel Berman

By: Jose Daniel Berman
Its: President

AD1 Celebration, Inc.

/s/ Jose Daniel Berman

By: Jose Daniel Berman
Its: President

Alyali Hotels, LLC

By: Jacob Serfati
Its: Manager

Chateaux Investments, LLC

By: Alberto Cohen
Its: Manager

Facchi Hotels Group, LLC

/s/ Aldo Facchi

By: Aldo Facchi
Its: President

Fortunato Bentolila LLC

By:
Its:

Highstone Capital, LLC

By: Eliezer Elbaz
Its: Manager

JJP Property Holdings, LLC

By: Juan Jose Platas Carrera
Its: Managing Member

PGA Hotel JJ, LLC

/s/ Jose Melul

By: Jose Melul
Its: Manager

MARIAO22, LLC

By: Maria A. Osechas
Its: Manager

Masico Hotels, LLC

By: Simon Cohen
Its: Managing Member

Monhote LLC

By: Patrice Krupa
Its: Authorized Person

Savannah 1801, LLC

By: Andres Fischer
Its: Authorized Member

Zacdan Investments, LLC

By: Arturo Zimlis
Its: Authorized Member

Fill in this information to identify the case:

Debtor name **AD1 Urban Palm Bay, LLC, et al.**

United States Bankruptcy Court for the: _____ District of **Delaware**
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (On a consolidated basis)

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	IHG PO Box 101074 Atlanta, GA 30392-1074	Wells Fargo Bank, N.A. InterContinental	Trade Claim				\$709,635.15
2	Hyatt Corporation 16417 Collection Center Dr Chicago, IL 60693		Trade Claim				\$194,063.14
3	CBC Hospitality 5224 W State Road 46 Unit 327 Sanford, FL 32771		Trade Claim				\$161,356.14
4	Guest Supply PO Box 6771 Somerset, NJ 08875-6771	Attn: Chad Markhan	Trade Claim				\$150,781.51
5	Duke Energy PO Box 1004 Charlotte, NC 28201-1004	Duke Energy Payment Processing	Trade Claim				\$117,332.84
6	Hilton 4649 Paysphere Circle Chicago, IL 60674		Trade Claim				\$117,061.62
7	Extreme Construction Group Inc. 2844 Stirling Road Suite A Hollywood, FL 33020		Trade Claim				\$108,592.04
8	Sysco Central Florida Inc PO Box 40 Ocoee, FL 34761		Trade Claim				\$85,513.56

Debtor Name **AD1 Urban Palm Bay, LLC, et al.**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Harmony Interiors Inc. 37 N Orange Ave Suite 560 Orlando, FL 32801		Trade Claim				\$79,778.01
10	Hill York Service Company LLC PO Box 350155 Ft Lauderdale, FL 33335		Trade Claim				\$74,490.83
11	Marriott International Inc. 7750 Wisconsin Avenue Bethesda, MD 20814	Domestic Franchise A/R	Trade Claim				\$64,498.56
12	Herly Corp 7041 Grand National Dr Suite 105 A Orlando, FL 32819		Trade Claim				\$63,457.88
13	Farmer & Irwin Corp 3300 Avenue K Riviera Beach, FL 33404		Trade Claim				\$53,455.50
14	Decolumber LLC 10255 General Dr Suite A6-A7 Orlando, FL 32824		Trade Claim				\$52,300.00
15	Insight Direct USA PO Box 731069 Dallas, TX 75373-1069		Trade Claim				\$39,669.13
16	System Tech Services Inc 851 Central Park Dr Sanford, FL 32771		Trade Claim				\$35,515.98
17	Booking.com B.V. 5295 Paysphere Circle Chicago, IL 60674-5295		Trade Claim				\$34,765.52
18	Furniture Liquidators USA Inc 10407 Rocket Blvd Orlando, FL 32824		Trade Claim				\$32,905.00
19	Anthony Travel LLC 7920 Beltline Rd Suite 1010 Dallas, TX 75254		Trade Claim				\$29,481.36
20	Express Plumbing of Central Florida Inc. 309 Altamonte Commerce Blvd Suite 1502 Altamonte Springs, FL 32714		Trade Claim				\$28,000.00

Debtor Name **AD1 Urban Palm Bay, LLC, et al.**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	FPL General Mail Facility Miami, FL 33188-0001		Trade Claim				\$27,576.72
22	Baker Roofing Company PO Box 26057 517 Mercury St Raleigh, NC 27611		Trade Claim				\$26,356.00
23	Sysco Southeast Florida Inc 1999 Martin Luther King Jr Blvd Riviera Beach, FL 33404		Trade Claim				\$25,796.03
24	KniTec Inc. 1225 Puerta Del Sol Unit 600 San Clemente, CA 92673		Trade Claim				\$25,598.69
25	Master T Inc. 295 Montego Bay Court Merritt Island, FL 32953		Trade Claim				\$25,528.56
26	Algomat Group Inc. 8335 NW 68 ST Miami, FL 33166		Trade Claim				\$23,033.67
27	KONE PO Box 22251 New York, NY 10087-2251		Trade Claim				\$22,980.80
28	Worldgate Timeshare LLC 3011 Maingate Ln Kissimmee, FL 34747		Trade Claim				\$19,974.38
29	Bright House Networks PO Box 223085 Pittsburgh, PA 15251-2085	Charter Communications	Trade Claim				\$19,367.26
30	HD Supply Facilities Maintenance Ltd. PO Box 509058 San Diego, CA 92150-9058		Trade Claim				18,834.54

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

AD1 Celebration Holdings, LLC,¹

Case No. 23-____ (____)

Debtor.

**COMBINED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY SECURITIES HOLDERS PURSUANT
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

1. Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor (the “Debtor”) certifies that the following corporate entities and/or persons (i) directly or indirectly own the below percentage and (ii) directly or indirectly holds the below percentages of the identified Equity Interests of the Debtor:

Name and Address	Ownership & Interest
AD1 Global Hotels, LLC	36.02% Direct Ownership 100% of Class A 20.19% of Class B
AD1 Hotels, LLC	11.7% Direct Ownership 14.6% of Class B
Facchi Hotels Group, LLC	11.83% Direct Ownership 14.76% of Class B
Mariao22, LLC	4.61% Direct Ownership 5.75% of Class B
JJP Property Holdings, LLC	3.57% Direct Ownership 4.45% of Class B
PGA Hotel JJ, LLC	3.9% Direct Ownership 4.87% of Class B
Masico Hotels, LLC	1.93% Direct Ownership 2.4% of Class B
Highstone Capital, LLC	6.42% Direct Ownership 8.01% of Class B
Alyali Hotels, LLC	6.64% Direct Ownership

¹ The last four digits of the above-captioned Debtor’s federal Employer Identification Number are 3363. The mailing address for the Debtor and its affiliate Debtors is 1955 Harrison Street, Suite 200, Hollywood, FL 33020. A complete list of the Debtors in these chapter 11 cases can be found on Rider 1 of the Debtor’s Voluntary Petition.

	8.29% of Class B
Chateaux Investments, LLC	3.21% Direct Ownership 4.01% of Class B
Fortunato Bentolila, LLC	2.57% Direct Ownership 3.21% of Class B
Monhote, LLC	2.6% Direct Ownership 3.25% of Class B
Savannah 1801, LLC	1.66% Direct Ownership 2.07% of Class B
Zacdan Investments, LLC	1.66% Direct Ownership 2.07% of Class B
AD1 Celebration Inc	1.66% Direct Ownership 2.07% of Class B

Fill in this information to identify the case and this filing:Debtor Name AD1 Celebration Holdings, LLCUnited States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Combined Corporate Ownership Statement and List of Equity Securities Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/22/2023
MM / DD / YYYY

 /s/ Alex Fridzon
Signature of individual signing on behalf of debtor

Alex Fridzon
Printed name

Responsible Fiduciary
Position or relationship to debtor